

EXHIBIT 97

From: Matthew Goetz <MGoetz@HighlandCapital.com>
Sent: Friday, November 16, 2018 1:14 PM
To: David Klos; Kristin Hendrix
Subject: Fwd: Fee Rebate

About to receive ~\$1mm. Will need to turn it around and send it to walker and Dunlop. I'll send you those wiring instructions.

Sent from my iPhone; please excuse brevity

Begin forwarded message:

From: "Borrelli, Rosemarie" <rosemarie_borrelli@keybank.com>
Date: November 16, 2018 at 8:32:20 AM CST
To: Matthew Goetz <MGoetz@HighlandCapital.com>, "Neil, Christopher T" <christopher_t_neil@keybank.com>, Matt McGraner <MMcGraner@HighlandCapital.com>
Cc: "Guzdar, Ana" <ana_guzdar@keybank.com>, "Bailin, Michael A" <michael_a_bailin@keybank.com>
Subject: RE: Fee Rebate

Hi Matt M, Matt G,

I need a wiring instruction for the rebate. When we returned the \$750K back in September we used the following:

Bank: Compass Bank

Account Name: Highland Capital Management, L.P. (Master Operating Account)

Routing# xxxxx0547

Account# xxxxx6342

Can we use the same account number for the rebate in connection with the subordinated B- Note?

Thanks,

 **KeyBank**
Real Estate Capital

Rosemarie Borrelli | Assistant Vice President - Closing Officer | KeyBank Real Estate Capital | Institutional Real Estate Group | 4910 Tiedeman Road, 3rd Floor, Brooklyn, OH 44144 | Mail Code: OH-01-51-0311 | Tel: 216.813.4787 | Fax: 216.357.6383 | Email Address: rosemarie_borrelli@keybank.com
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From: Matthew Goetz <MGoetz@HighlandCapital.com>
Sent: Thursday, November 15, 2018 10:36 AM
To: Neil, Christopher T <christopher_t_neil@keybank.com>; Matt McGraner <MMcGraner@HighlandCapital.com>
Cc: Borrelli, Rosemarie <rosemarie_borrelli@keybank.com>
Subject: RE: Fee Rebate
Looks correct to me.

From: Neil, Christopher T <christopher_t_neil@keybank.com>
Sent: Thursday, November 15, 2018 8:40 AM

To: Matt McGraner <MMcGraner@HighlandCapital.com>; Matthew Goetz

<MGoetz@HighlandCapital.com>

Cc: Borrelli, Rosemarie <rosemarie_borrelli@keybank.com>

Subject: Fee Rebate

Matt, Matt –

Would you take a look at the attached updated fee rebate calculation for closing in W&D tomorrow and let me know if you agree. Thanks.

Christopher T. Neil, CFA

Senior Relationship Manager

Institutional Real Estate

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christopher_t_neil@keybank.com

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